



GIFT OF PUBLICLY TRADED SECURITIES TO

The United Church of Canada Foundation/Fondation de l'Église Unie du Canada

(Reg. Char. #863109021 RR0001)

Name(s): _____ **Date:** _____

Address: _____

It is my intention to make a gift of publicly listed securities to The United Church of Canada Foundation/Fondation de l'Église Unie du Canada with the request that it be directed to:

Amount	Name of Organization	Address of Organization	Special Instructions

*At least one United Church of Canada institution must be named and a gift must be a minimum of \$300

Description of securities:

Number of Units/Shares	Name of Security	Approximate Value

Name and Address of Donor's Broker:

Donor's Brokerage Account # : _____

I am aware that the Foundation's discount broker charges \$9.95 per sale of shares.

I wish to make a gift of \$ _____ as a donation to the Foundation:

- To where it is needed most
- For peace, justice & environmental initiatives
- For faith and mission support
- For leadership development
- For theological education



I understand that to initiate my gift, I must send this form to my broker. My broker will then send the completed transfer form to his/her back office to initiate the gift of securities. I or my broker will fax or email a completed copy of this form to the Foundation at 416-231-3103 to confirm that the transfer instructions have been issued. This is a courtesy copy only and does not initiate the transfer.

Details of the Foundation's Account: RBC Direct Investing
Royal Bank Plaza
200 Bay Street, North Tower
P.O. Box 75
Toronto, ON M5J 2Z5

RBC Direct Investing account #680 488-72
FINS #: T002 (if required)
DTC#: 5002 CUID#: DOMA
Dealer Participation #: 9190
RBC Direct Investing Trading line: 1-800-769-2560

The person to help you at The United Church of Canada Foundation is:
Erik Lo Forte, Development Associate
416-231-7680, ext. 2026; 1-866-340-8223; Fax: 416-231-3103
eloforte@united-church.ca
Suite 200, 3250 Bloor St. W.
Toronto, ON M8X 2Y4

These securities have been donated to The United Church of Canada Foundation/Fondation de l'Église Unie du Canada without restriction and can be sold by the Foundation at any time considered appropriate. I understand that I will receive a charitable tax receipt from the Foundation. As per Canada Revenue Agency regulations, the tax receipt will reflect the closing value of the shares/units on the day the Foundation receives them.

Donor's Signature: _____

Donor's Telephone (days): _____

Donor's e-mail: _____

I wish to make my gift anonymously